

## **LEGACY IMPACT FUND**

To: Prospective Donors

From: Schwab One Corporate Account

**Subject:** Gifting securities from your brokerage account to Journey Church Colorado via wire, brokerage or Donor Advised Funds.

Before transferring assets, please contact Travis Waits, Operations Pastor, at Travis@JourneyColorado.com or 720-895-4918 to inform us of your gift and, if needed, to help guide you through the process. Be sure to include your name, the number of shares, and the name of the stock(s) you are donating.

To electronically transfer shares from your brokerage account to Journey Church Colorado, please provide your broker with the following information:

Securities: Account Registration: Journey Church Colorado Account Number: 4010-9152 Schwab's DTC Number: 0164 Code 40

Wire Instructions: Bank: Citibank N.A., New York Routing Number: 021000089 Account Name: Charles Schwab & Co., Inc. Schwab Account Number at Citibank: 40553953 Bank Address: 399 Park Avenue, New York, NY 10022, USA

For Further Credit To: 4010-9152, Journey Church Colorado, Attn: Travis Waits

To contact Charles Schwab directly, please contact Brett Woodward CFP® ChFC® AWMA® CWS, at 720.895.4918 or **Brett.Woodward@Schwab.com**.